

## You're invited!

### Dinner, Market Insights and Impacts of the Big Beautiful Bill

Please join us for an evening of insight, conversation and great food at **Monterey Grill**, where two distinguished speakers will share timely perspectives you won't want to miss.

**Bob Carey** of *First Trust Portfolios* will provide a fresh **market update** and outlook on today's economy.

**Andrew Mackerer** of *Mackerer Law* will break down how the **"Big Beautiful Bill"** could reshape **charitable giving strategies** and what it means for you.

Along with exceptional insights, enjoy a fantastic dining experience in the warm and welcoming atmosphere of **Monterey Grill.** 

### Hosted by PINNACLE WEALTH PARTNERS

# **Douglas M. Pires, CFP®**Senior Vice President CERTIFIED FINANCIAL PLANNER™ Financial Advisor

#### **Jessic C. DeBear** Associate Director Senior Wealth Strategy Associate

## **Speaker**Bob Carey, CFA Chief Market Strategist First Trust Portfolios

#### Steven E. Goldman

Senior Vice President Portfolio Manager Financial Advisor

#### **Dina Greenberg** Senior Client Service Associate

Andrew Mackerer, Esq. Attorney at Law Mackerer Law



#### Tuesday, October 21 06:00 - 08:30 PM ET

#### **Monterey Grill** 558 Fellowship Road Mount Laurel, NJ 08054

#### **RSVP by Wednesday, October 15**

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